

Technical Analyzer

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Intraday

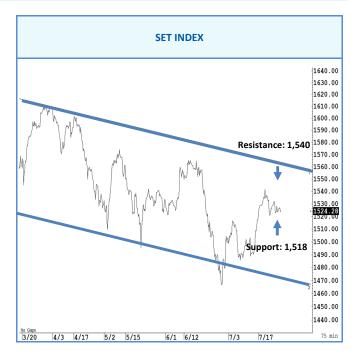
ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเช้านี้มีทั้งบวกและลบ นักลงทุนชะลอลงทุนเพื่อติดตามผล ประชุมเฟด และถ้อยแถลงถึงแนวโน้มอัตราดอกเบี้ยของเฟดในอนาคต

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ หลังการโหวตนายกฯ รอบใหม่อาจจะต้องรอถึงช่วงวันที่ 15-18 ส.ค. นี้ คาดว่าศาลรัฐธรรมนูญจะมีคำสั่ง ว่าจะรับคำร้องไว้พิจารณาหรือไม่ในวันที่ 9 ส.ค. ถ้าไม่รับคำร้อง นายวันมูหะมัด นอร์ คาดว่าจะเรียกประชุมสมาชิกรัฐสภาได้ภายใน 3 วัน ในขณะที่สส. ก้าวไกล เตรียมเสนอญัตติให้รัฐสภาทบทวนมติวันที่ 19 ก.ค. ในกรณีที่ตีตกชื่อของนายพิธา ลิ้มเจริญรัตน์ ในการโหวตนายกฯ รอบ 2 เรามองว่าประธานสภาฯ จะขอให้รอคำสั่ง ศาลฯ เพื่อความชัดเจนในทุกประเด็น ทางด้านปลัดกระทรวงการคลังคาดว่า หาก งบประมาณปี 67 ล่าซ้านานเกินกว่า 6 เดือน จะกระทบต่อ GDP ราว 0.07% ในขณะที่สำนักงานเศรษฐกิจการคลัง (สคค.) ปรับลดประมาณการขยายตัวทาง เศรษฐกิจ (GDP) ของไทยในปี 2566 มาอยู่ที่ 3.5% จากเดิมที่คาดไว้ 3.6% จาก สมมติฐานรายได้ท่องเที่ยวที่ปรับลดลงมาที่ 1.25 ล้านล้านบาท จากเดิมที่ 1.3 ล้าน ล้านบาท เนื่องจากนักท่องเที่ยวจีนน้อยกว่าคาด แต่ได้นักท่องเที่ยวมาเลเชียมา ทดแทน แต่ค่าใช้จ่ายต่อหัวของนักท่องเที่ยวมาเลย์น้อยกว่าจีน เรามองกรณีนี้จะ ส่งผลลบต่อ MINT, SHR, VRANDA, SPA, AU แต่จะส่งผลดีต่อ CENTEL, ERW การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,518 จุด แนะนำ trading ต่อได้ หวังผลแถว ๆ 1,530 จุดก่อน แนะนำชื้อ BBL, KTB





การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 937 จุด คาดว่าน่าจะค่อย ๆ ฟื้นตัวกลับขึ้นไป แถว ๆ 945 จุดได้

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 937-945 จุด รับรู้กำไร



RHB Guide to Investment Ratings

Buy: Share price may exceed 10% over the next 12 months

Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

Neutral: Share price may fall within the range of +/- 10% over the next 12 months

Take Profit: Target price has been attained. Look to accumulate at lower levels

Sell: Share price may fall by more than 10% over the next 12 months

Not Rated: Stock is not within regular research coverage

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